

FACT BOOK

2006/3

長瀬産業株式会社
NAGASE & CO.,LTD.

主要財務指標 Summary of Financial Data

連結 Consolidated

(百万円/¥millions)

		2002/3	2003/3	2004/3	2005/3	2006/3
売上高	Net Sales	490,583	503,688	533,301	575,636	648,023
売上総利益	Gross Profit	46,976	51,899	53,494	61,960	67,640
営業利益	Operating Income	1,673	8,433	10,244	13,256	17,596
経常利益	Ordinary Income	4,739	11,284	13,110	15,158	18,798
当期純利益又は損失(△)	Net Income or Loss	△2,097	4,186	7,010	10,384	12,892
総資産額	Total Assets	300,073	284,800	310,793	335,290	396,773
純資産額	Net Assets	144,176	140,944	156,210	167,092	196,620
1株当たり純資産(円)	Book Value per Share (¥)	1,082.16	1,107.55	1,227.82	1,311.37	1,535.70
1株当たり当期純利益(円)	Earnings per Share (¥)	△15.39	31.72	54.69	81.00	100.33

単体 Non-Consolidated

(百万円/¥millions)

		2002/3	2003/3	2004/3	2005/3	2006/3
売上高	Net Sales	407,950	418,004	433,817	442,304	473,351
売上総利益	Gross Profit	26,079	30,165	29,079	28,739	30,734
営業利益又は損失(△)	Operating Income or Loss	△905	3,171	4,217	5,181	6,822
経常利益	Ordinary Income	2,761	6,671	7,663	8,502	10,329
当期純利益又は損失(△)	Net Income or Loss	△2,361	1,126	5,373	6,007	7,747
総資産額	Total Assets	244,916	230,052	253,810	259,654	305,347
純資産額	Net Assets	111,350	105,332	119,850	126,294	148,920
発行済株式数(千株)	Number of Shares Outstanding (Thousands of Shares)	133,230	127,247	127,224	127,403	128,019
1株当たり純資産(円)	Book Value per Share (¥)	835.77	827.38	941.65	990.78	1,162.72
1株当たり当期純利益(円)	Earnings per Share (¥)	△17.33	8.27	41.84	46.67	60.10

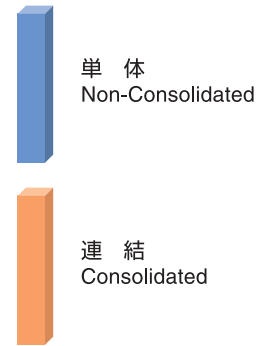
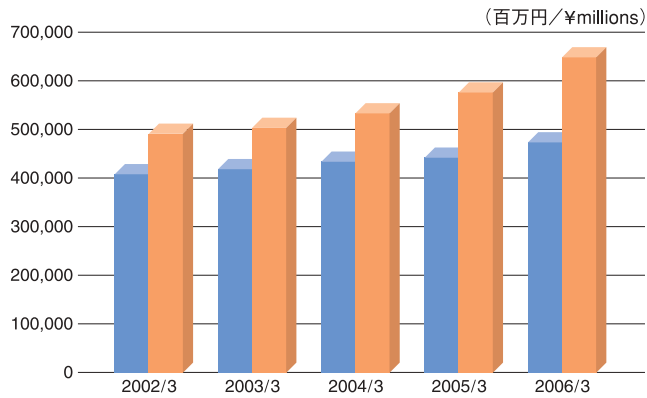
注) 発行済株式数は、自己株式を除いた数字を記載しております。

注) 2003/3より、1株当たり情報は「1株当たり当期純利益に関する会計基準」及び「1株当たり当期純利益に関する会計基準の適用指針」を適用しております。

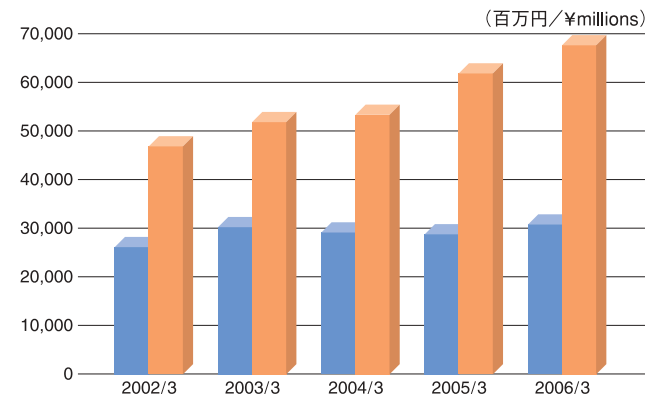
Note: Number of Shares Outstanding does not include treasury stock.

Note: The accounting standard for net income per share is changed from 2003/3.

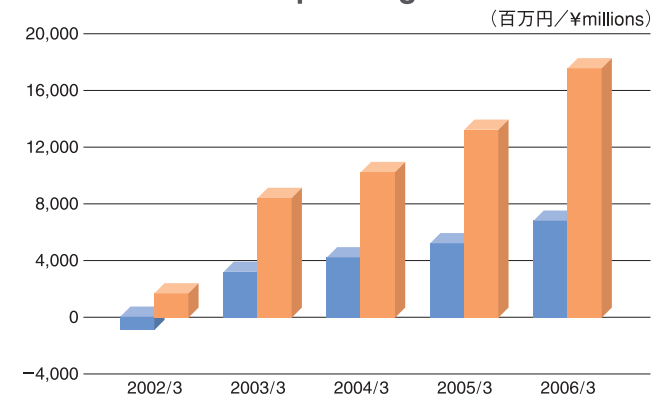
売上高 Net Sales



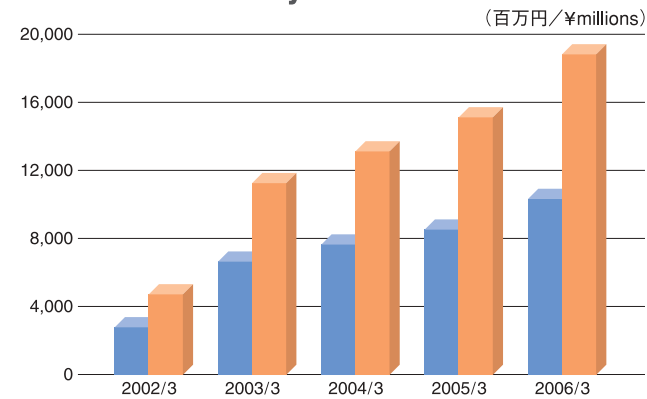
売上総利益 Gross Profit



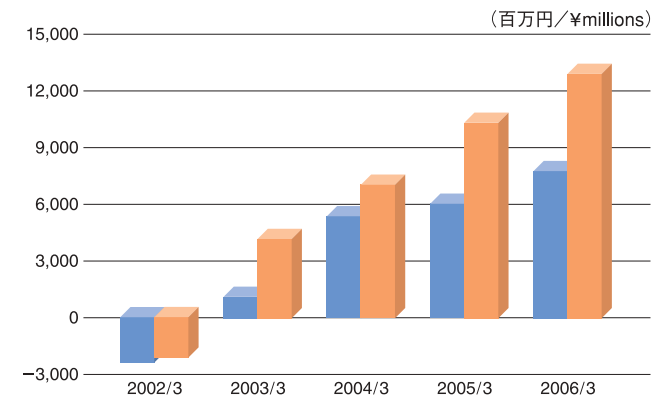
営業利益又は損失 Operating Income or Loss



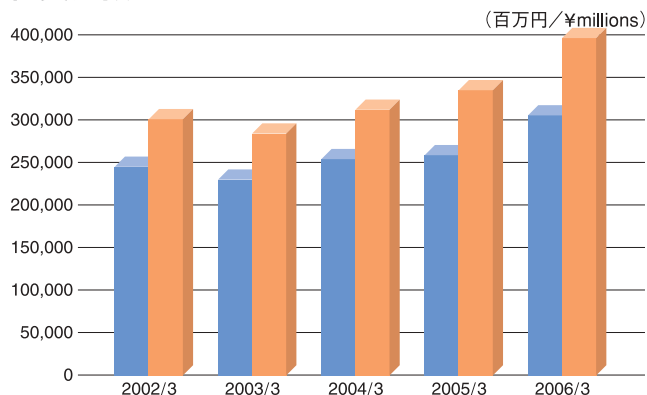
経常利益 Ordinary Income



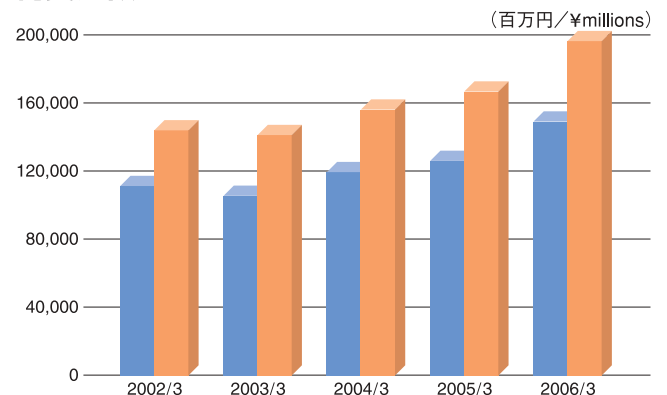
当期純利益又は損失 Net Income or Loss



総資産額 Total Assets



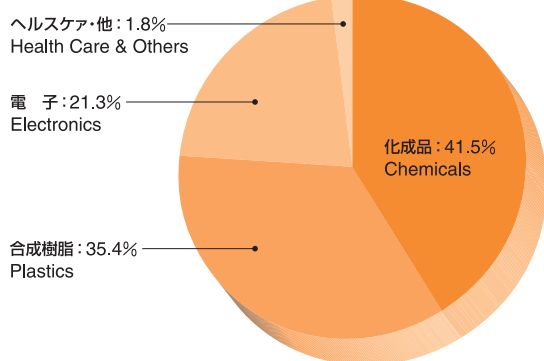
純資産額 Net Assets



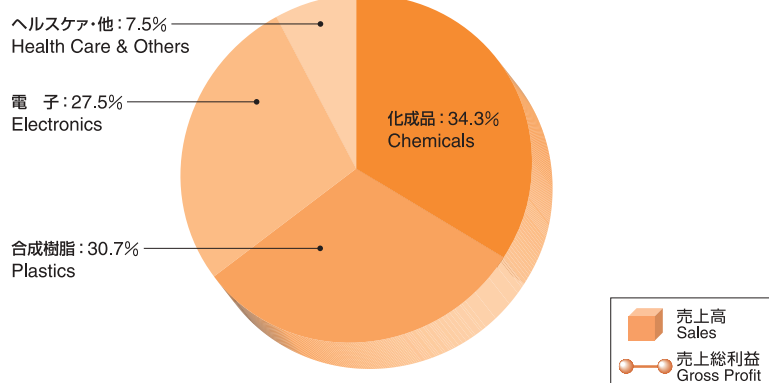
事業別売上高及び売上総利益 Sales & Gross Profit by Business Group

売上高と売上総利益の構成比 Sales & Gross Profit Composition by Business Group (2006/3)

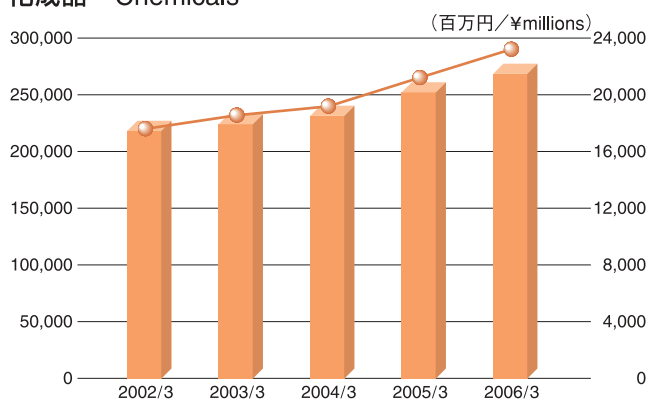
売上高 Sales



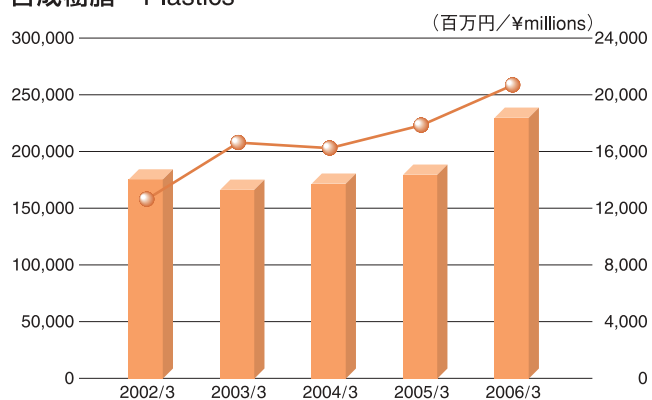
売上総利益 Gross Profit



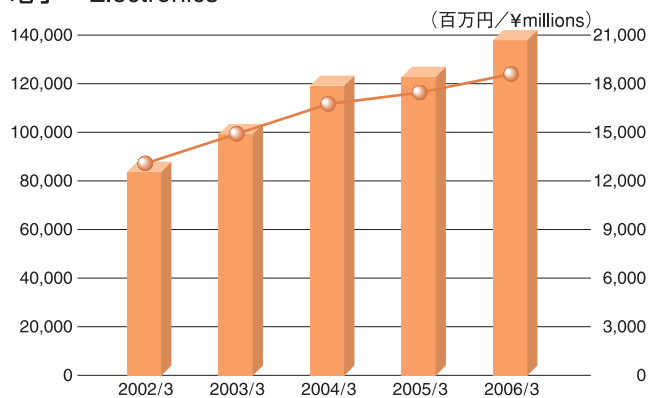
化成品 Chemicals



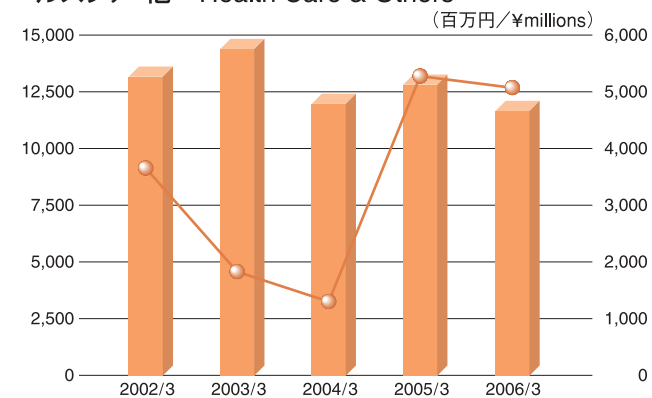
合成樹脂 Plastics



電子 Electronics



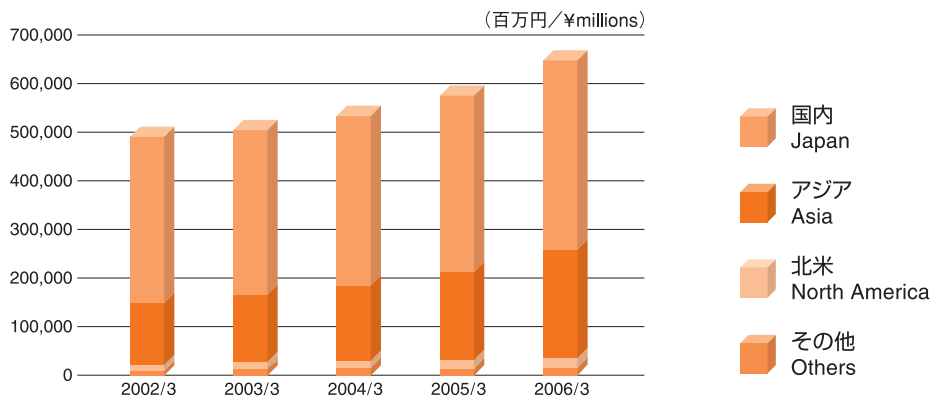
ヘルスケア・他 Health Care & Others



(百万円/¥millions/%)

			2002/3	2003/3	2004/3	2005/3	2006/3
化成品 Chemicals	売上高 Sales		218,524 (44.5)	223,656 (44.4)	231,360 (43.4)	251,725 (43.7)	269,263 (41.5)
	売上総利益 Gross Profit		17,688	18,660	19,216	21,235	23,179
合成樹脂 Plastics	売上高 Sales		175,252 (35.7)	165,810 (32.9)	170,996 (32.1)	188,456 (32.8)	229,278 (35.4)
	売上総利益 Gross Profit		12,548	16,573	16,143	17,963	20,750
電子 Electronics	売上高 Sales		83,660 (17.1)	99,759 (19.8)	118,978 (22.3)	122,632 (21.3)	137,867 (21.3)
	売上総利益 Gross Profit		13,074	14,972	16,806	17,485	18,620
ヘルスケア・他 Health Care & Others	売上高 Sales		13,146 (2.7)	14,461 (2.9)	11,966 (2.2)	12,821 (2.2)	11,614 (1.8)
	売上総利益 Gross Profit		3,665	1,692	1,328	5,276	5,089
合計 Total	売上高 Sales		490,583 (100.0)	503,688 (100.0)	533,301 (100.0)	575,636 (100.0)	648,023 (100.0)
	売上総利益 Gross Profit		46,976	51,899	53,494	61,960	67,640

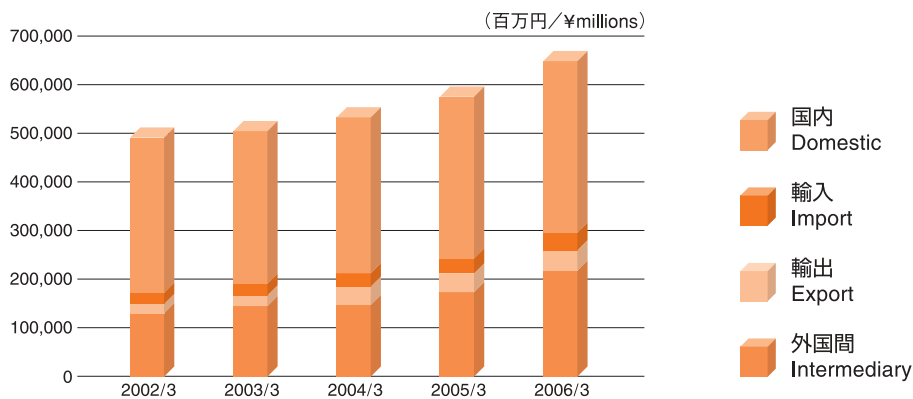
地域別売上高 Sales by Area



(百万円/¥millions/%)

		2002/3	2003/3	2004/3	2005/3	2006/3
国内	Japan	341,102 (69.5)	337,531 (67.0)	349,556 (65.6)	363,707 (63.2)	388,470 (59.9)
アジア	Asia	128,657 (26.2)	138,941 (27.6)	153,751 (28.8)	181,010 (31.4)	224,273 (34.6)
北米	North America	11,171 (2.3)	13,547 (2.7)	15,397 (2.9)	17,373 (3.0)	20,537 (3.2)
その他	Others	9,652 (2.0)	13,668 (2.7)	14,594 (2.7)	13,544 (2.4)	14,742 (2.3)
合計	Total	490,583 (100.0)	503,688 (100.0)	533,301 (100.0)	575,636 (100.0)	648,023 (100.0)

形態別売上高 Sales by Type of Transaction



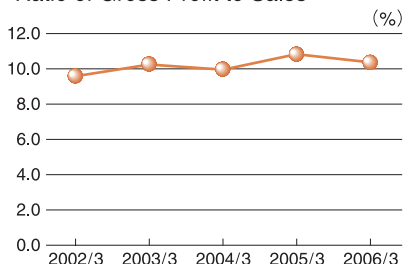
(百万円/¥millions/%)

		2002/3	2003/3	2004/3	2005/3	2006/3
国内	Domestic	318,251 (64.9)	313,663 (62.3)	321,721 (60.3)	333,641 (58.0)	353,733 (54.6)
輸入	Import	22,851 (4.7)	23,868 (4.7)	27,834 (5.2)	30,066 (5.2)	34,737 (5.4)
輸出	Export	19,382 (3.9)	22,106 (4.4)	35,901 (6.8)	39,324 (6.8)	41,009 (6.3)
外国間	Intermediary	130,099 (26.5)	144,050 (28.6)	147,842 (27.7)	172,603 (30.0)	218,544 (33.7)
合計	Total	490,583 (100.0)	503,688 (100.0)	533,301 (100.0)	575,636 (100.0)	648,023 (100.0)

収益性 Profitability

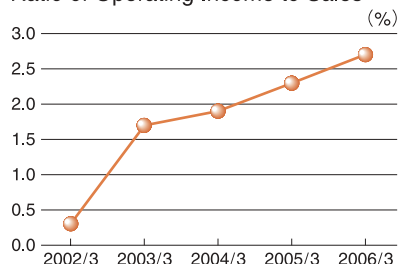
売上高総利益率

Ratio of Gross Profit to Sales



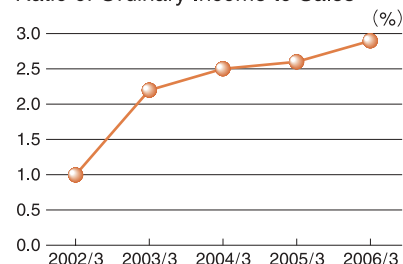
売上高営業利益率

Ratio of Operating Income to Sales



売上高経常利益率

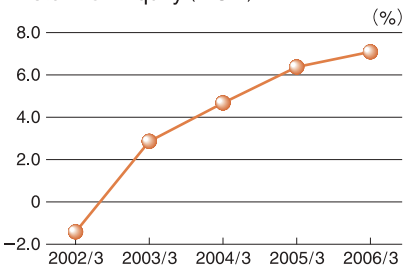
Ratio of Ordinary Income to Sales



		2002/3	2003/3	2004/3	2005/3	2006/3
売上高総利益率 (%)	Ratio of Gross Profit to Sales (%)	9.6	10.3	10.0	10.8	10.4
売上高営業利益率 (%)	Ratio of Operating Income to Sales (%)	0.3	1.7	1.9	2.3	2.7
売上高経常利益率 (%)	Ratio of Ordinary Income to Sales (%)	1.0	2.2	2.5	2.6	2.9

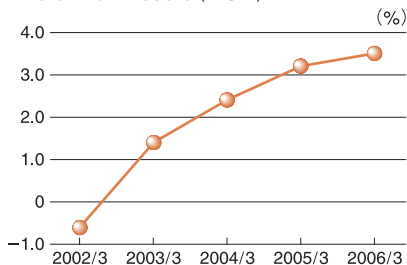
株主資本当期純利益率

Return on Equity (ROE)



総資本当期純利益率

Return on Assets (ROA)



		2002/3	2003/3	2004/3	2005/3	2006/3
株主資本当期純利益率 (%)	Return on Equity (ROE) (%)	△1.4	2.9	4.7	6.4	7.1
総資本当期純利益率 (%)	Return on Assets (ROA) (%)	△0.6	1.4	2.4	3.2	3.5

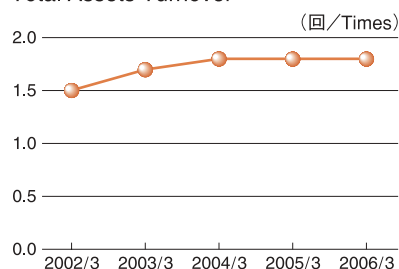
注) 株主資本、総資本は期首、期末の平均値です。

Note: Values for net assets and total assets are average values at the beginning and end of the term.

効率性 Efficiency

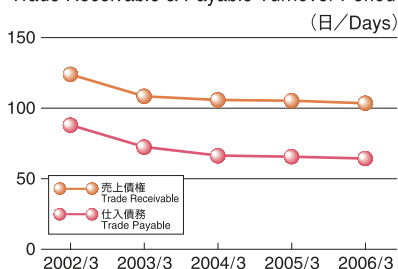
総資本回転率

Total Assets Turnover



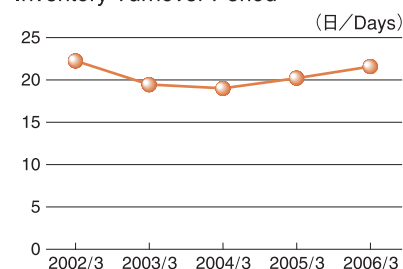
売上債権、仕入債務回転期間

Trade Receivable & Payable Turnover Period



棚卸資産回転期間

Inventory Turnover Period



		2002/3	2003/3	2004/3	2005/3	2006/3
総資本回転率 (回)	Total Assets Turnover (Times)	1.5	1.7	1.8	1.8	1.8
売上債権回転期間 (日)	Trade Receivable Turnover Period (Days)	124.9	109.4	106.1	105.4	103.6
仕入債務回転期間 (日)	Trade Payable Turnover Period (Days)	89.3	73.0	66.7	66.5	64.6
棚卸資産回転期間 (日)	Inventory Turnover Period (Days)	22.2	19.5	19.0	20.2	21.6

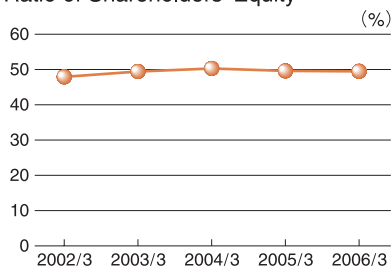
注) 総資本、売上債権、仕入債務、棚卸資産は期首、期末の平均値です。

Note: Values for total assets, trade receivable, trade payable and inventory are average values at the beginning and end of the term.

安全性 Safety

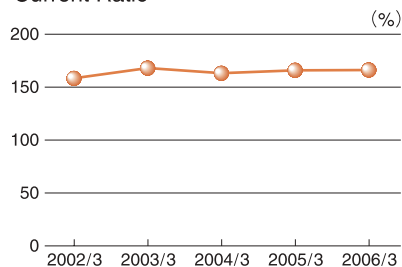
株主資本比率

Ratio of Shareholders' Equity



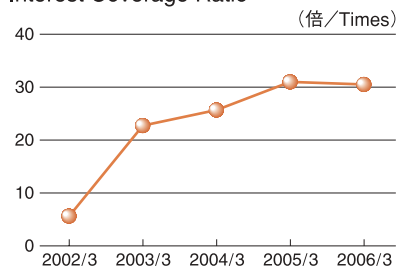
流動比率

Current Ratio



インタレスト・カバレッジ

Interest Coverage Ratio

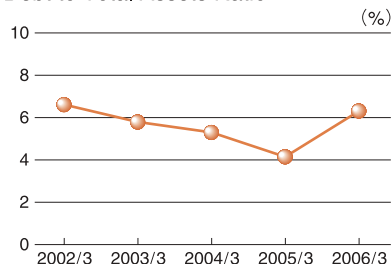


		2002/3	2003/3	2004/3	2005/3	2006/3
株主資本比率 (%)	Ratio of Shareholders' Equity (%)	48.0	49.5	50.3	49.8	49.6
流動比率 (%)	Current Ratio (%)	158.6	168.7	163.5	166.1	166.2
インタレスト・カバレッジ (倍)	Interest Coverage Ratio (Times)	5.8	22.9	25.7	31.0	30.5

注) インタレスト・カバレッジ=(営業利益+受取利息及び配当金)/支払利息
 Note: Interest Coverage=(Operating Income+Interest and Dividends Received)/Interest Expenses.

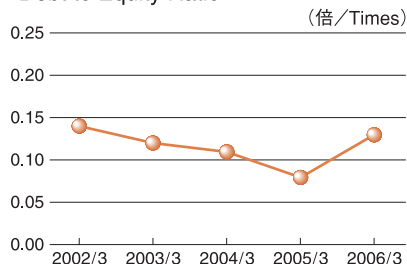
有利子負債比率

Debt to Total Assets Ratio



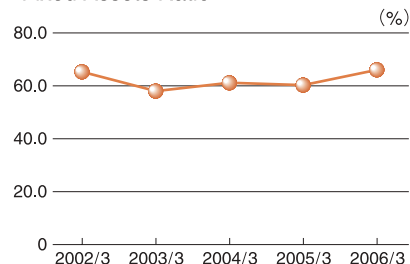
D/Eレシオ

Debt to Equity Ratio



固定比率

Fixed Assets Ratio



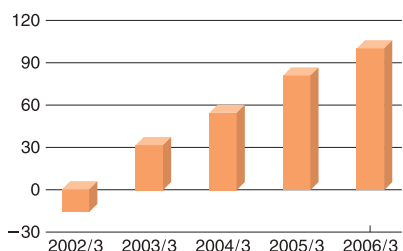
		2002/3	2003/3	2004/3	2005/3	2006/3
有利子負債比率 (%)	Debt to Total Assets Ratio (%)	6.6	5.8	5.3	4.2	6.3
D/Eレシオ (倍)	Debt to Equity Ratio (Times)	0.14	0.12	0.11	0.08	0.13
固定比率 (%)	Fixed Assets Ratio (%)	65.2	58.2	61.4	60.2	66.4

注) 有利子負債比率=有利子負債/総資本
 注) D/Eレシオ=有利子負債/株主資本
 Note: Debt to Total Assets Ratio=(Loans Payable+CP+Bond)/Total Assets.
 Note: D/E Ratio=(Loans Payable+CP+Bond)/Shareholders' Equity.

投資指標 Per Share Data

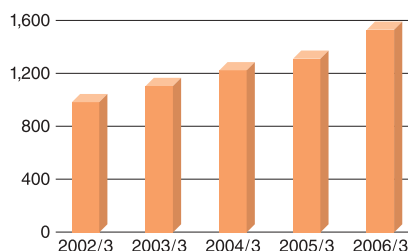
1株当たり当期純利益

Earnings per Share (EPS)



1株当たり純資産

Book Value per Share (BPS)



		2002/3	2003/3	2004/3	2005/3	2006/3
1株当たり当期純利益 (円)	Earnings per Share (¥)	△15.39	31.72	54.69	81.00	100.33
1株当たり純資産 (円)	Book Value per Share (¥)	1,082.16	1,107.55	1,227.82	1,311.37	1,535.70

注) 2003/3より、1株当たり情報は「1株当たり当期純利益に関する会計基準」及び「1株当たり当期純利益に関する会計基準の適用指針」を適用しております。
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事業別売上高及び売上総利益 Sales & Gross Profit by Business Group

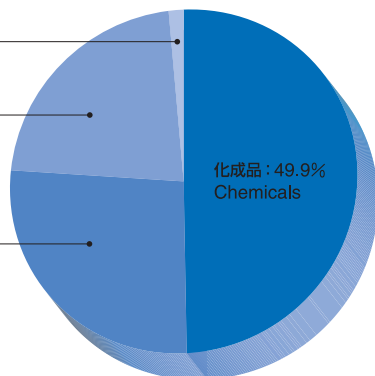
売上高と売上総利益の構成比 Sales & Gross Profit Composition by Business Group (2006/3)

売上高 Sales

ヘルスケア: 1.3%
Health Care

電子: 21.8%
Electronics

合成樹脂: 27.0%
Plastics



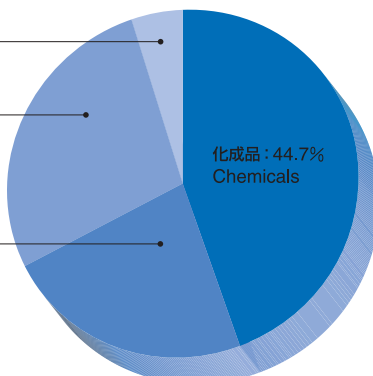
売上総利益 Gross Profit

ヘルスケア: 4.7%
Health Care

電子: 27.0%
Electronics

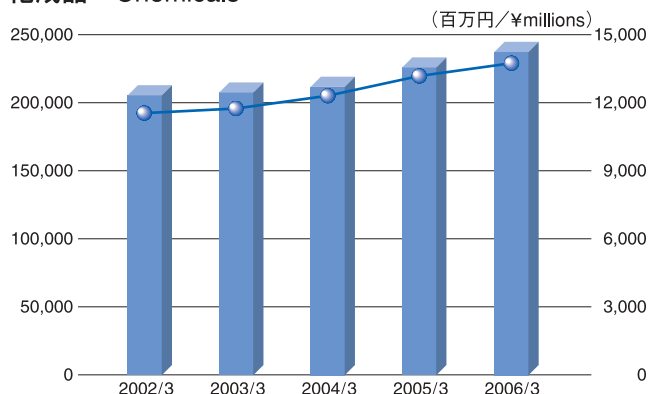
合成樹脂: 23.6%
Plastics

化成品: 44.7%
Chemicals

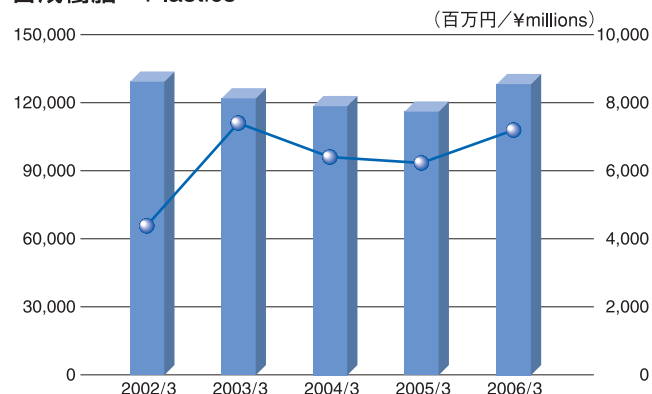


■ 売上高
Sales
● 売上総利益
Gross Profit

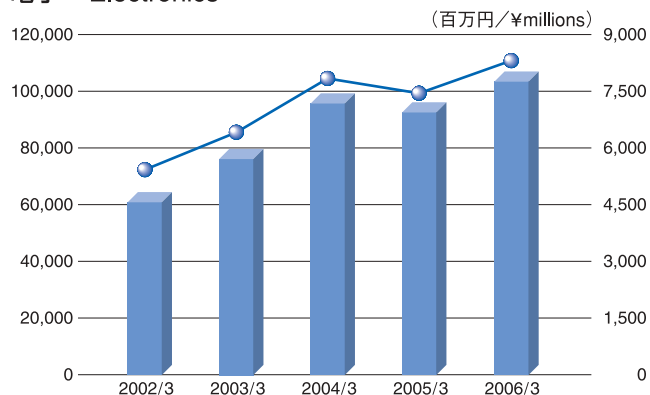
化成品 Chemicals



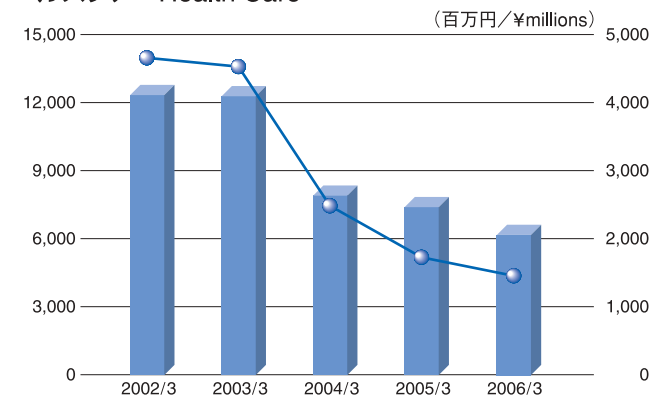
合成樹脂 Plastics



電子 Electronics



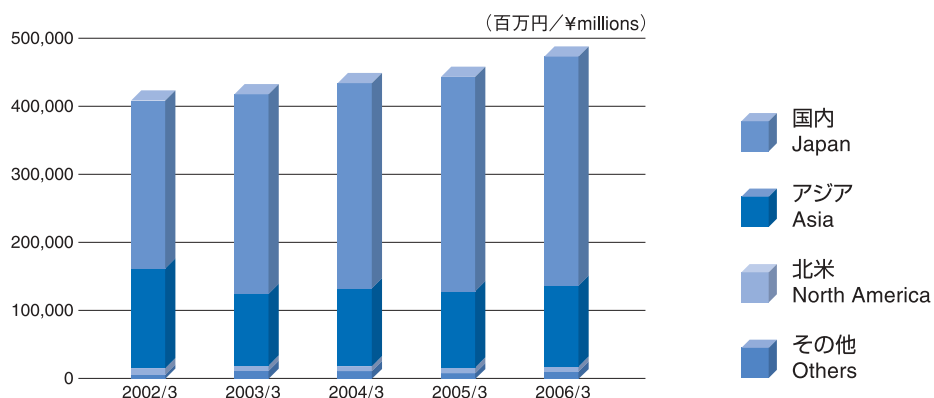
ヘルスケア Health Care



(百万円/¥millions/%)

		2002/3	2003/3	2004/3	2005/3	2006/3
化成品 Chemicals	売上高 Sales	205,299 (50.3)	207,693 (49.7)	212,173 (48.9)	226,360 (51.2)	236,320 (49.9)
	売上総利益 Gross Profit	11,534	11,754	12,311	13,272	13,746
合成樹脂 Plastics	売上高 Sales	129,810 (31.8)	122,052 (29.2)	118,393 (27.3)	116,033 (26.2)	127,808 (27.0)
	売上総利益 Gross Profit	4,435	7,440	6,433	6,247	7,232
電子 Electronics	売上高 Sales	60,507 (14.9)	75,955 (18.2)	95,338 (22.0)	92,508 (20.9)	103,086 (21.8)
	売上総利益 Gross Profit	5,446	6,442	7,840	7,496	8,302
ヘルスケア Health Care	売上高 Sales	12,333 (3.0)	12,302 (2.9)	7,912 (1.8)	7,403 (1.7)	6,135 (1.3)
	売上総利益 Gross Profit	4,663	4,527	2,494	1,723	1,453
合計 Total	売上高 Sales	407,950 (100.0)	418,004 (100.0)	433,817 (100.0)	442,304 (100.0)	473,351 (100.0)
	売上総利益 Gross Profit	26,079	30,165	29,079	28,739	30,734

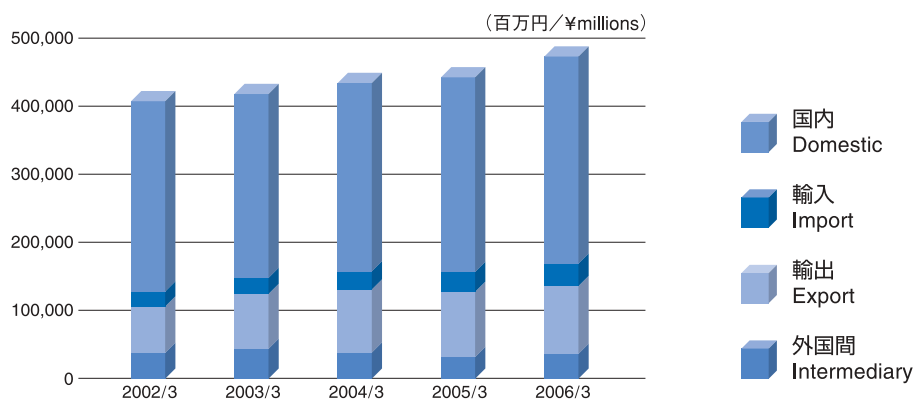
地域別売上高 Sales by Area



(百万円/¥millions/%)

		2002/3	2003/3	2004/3	2005/3	2006/3
国内	Japan	302,002 (74.0)	293,852 (70.3)	303,323 (69.9)	314,125 (71.0)	337,378 (71.3)
アジア	Asia	90,998 (22.3)	104,624 (25.0)	112,053 (25.8)	111,273 (25.2)	118,158 (25.0)
北米	North America	8,365 (2.1)	8,836 (2.1)	7,877 (1.8)	8,089 (1.8)	7,764 (1.6)
その他	Others	6,583 (1.6)	10,690 (2.6)	10,562 (2.5)	8,816 (2.0)	10,050 (2.1)
合計	Total	407,950 (100.0)	418,004 (100.0)	433,817 (100.0)	442,304 (100.0)	473,351 (100.0)

形態別売上高 Sales by Type of Transaction



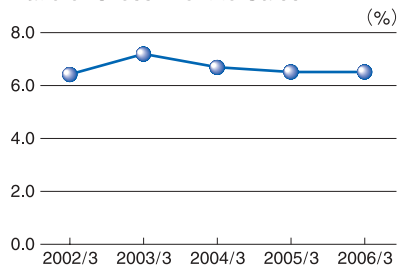
(百万円/¥millions/%)

		2002/3	2003/3	2004/3	2005/3	2006/3
国内	Domestic	279,978 (68.6)	270,648 (64.7)	276,556 (63.7)	285,507 (64.6)	304,149 (64.3)
輸入	Import	22,023 (5.4)	23,204 (5.6)	26,767 (6.2)	28,617 (6.5)	33,229 (7.0)
輸出	Export	67,303 (16.5)	81,022 (19.4)	91,096 (21.0)	97,502 (22.0)	99,564 (21.0)
外国間	Intermediary	38,644 (9.5)	43,128 (10.3)	39,396 (9.1)	30,676 (6.9)	36,409 (7.7)
合計	Total	407,950 (100.0)	418,004 (100.0)	433,817 (100.0)	442,304 (100.0)	473,351 (100.0)

収益性 Profitability

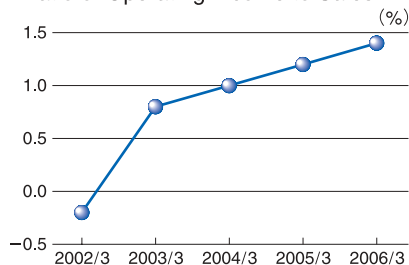
売上高総利益率

Ratio of Gross Profit to Sales



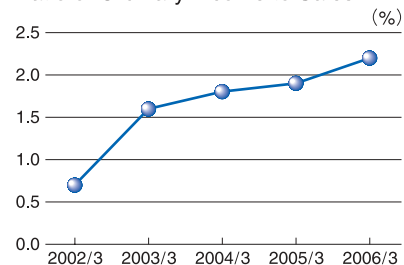
売上高営業利益率

Ratio of Operating Income to Sales



売上高経常利益率

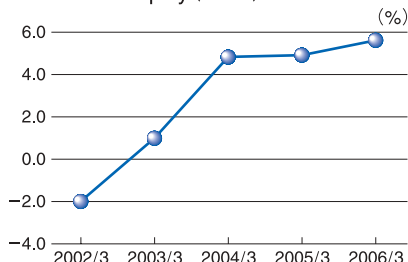
Ratio of Ordinary Income to Sales



		2002/3	2003/3	2004/3	2005/3	2006/3
売上高総利益率 (%)	Ratio of Gross Profit to Sales (%)	6.4	7.2	6.7	6.5	6.5
売上高営業利益率 (%)	Ratio of Operating Income to Sales (%)	△0.2	0.8	1.0	1.2	1.4
売上高経常利益率 (%)	Ratio of Ordinary Income to Sales (%)	0.7	1.6	1.8	1.9	2.2

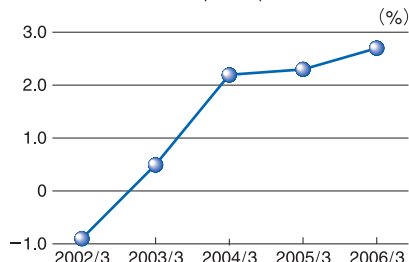
株主資本当期純利益率

Return on Equity (ROE)



総資本当期純利益率

Return on Assets (ROA)



		2002/3	2003/3	2004/3	2005/3	2006/3
株主資本当期純利益率 (%)	Return on Equity (ROE) (%)	△2.0	1.0	4.8	4.9	5.6
総資本当期純利益率 (%)	Return on Assets (ROA) (%)	△0.9	0.5	2.2	2.3	2.7

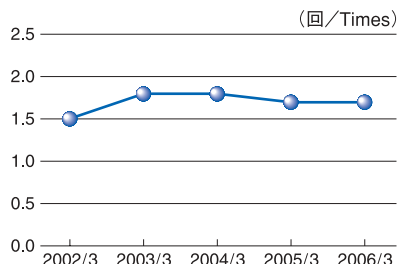
注) 株主資本、総資本は期首、期末の平均値です。

Note: Values for net assets and total assets are average values at the beginning and end of the term.

効率性 Efficiency

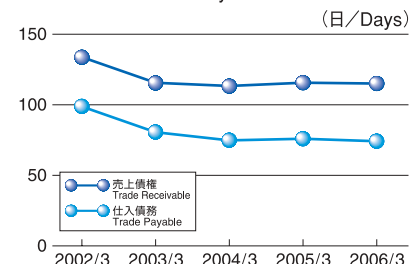
総資本回転率

Total Assets Turnover



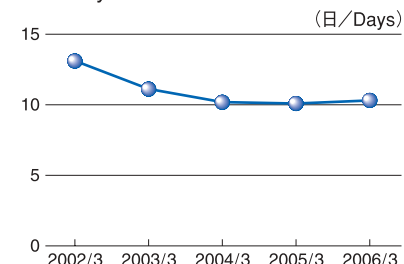
売上債権、仕入債務回転期間

Trade Receivable & Payable Turnover Period



棚卸資産回転期間

Inventory Turnover Period



		2002/3	2003/3	2004/3	2005/3	2006/3
総資本回転率 (回)	Total Assets Turnover (Times)	1.5	1.8	1.8	1.7	1.7
売上債権回転期間 (日)	Trade Receivable Turnover Period (Days)	134.3	116.3	113.7	115.7	114.4
仕入債務回転期間 (日)	Trade Payable Turnover Period (Days)	99.3	81.0	75.3	75.9	73.8
棚卸資産回転期間 (日)	Inventory Turnover Period (Days)	13.1	11.1	10.2	10.1	10.3

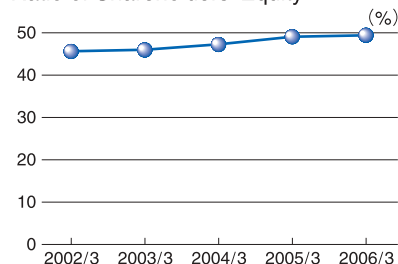
注) 総資本、売上債権、仕入債務、棚卸資産は期首、期末の平均値です。

Note: Values for total assets, trade receivable, trade payable and inventory are average values at the beginning and end of the term.

安全性 Safety

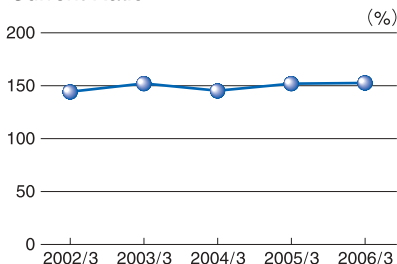
株主資本比率

Ratio of Shareholders' Equity



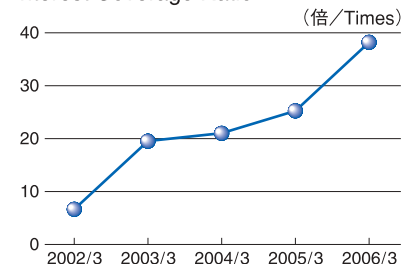
流動比率

Current Ratio



インタレスト・カバレッジ

Interest Coverage Ratio

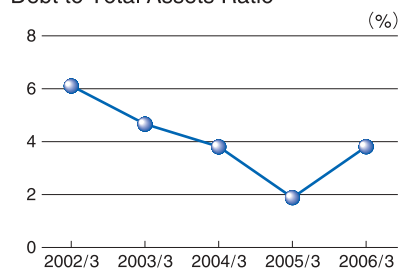


		2002/3	2003/3	2004/3	2005/3	2006/3
株主資本比率 (%)	Ratio of Shareholders' Equity (%)	45.5	45.8	47.2	48.6	48.8
流動比率 (%)	Current Ratio (%)	144.5	151.0	145.0	151.6	151.9
インタレスト・カバレッジ (倍)	Interest Coverage Ratio (Times)	6.7	19.6	20.9	25.3	38.2

注) インタレスト・カバレッジ=(営業利益+受取利息及び配当金)/支払利息
 Note: Interest Coverage=(Operating Income+Interest and Dividends Received)/Interest Expenses.

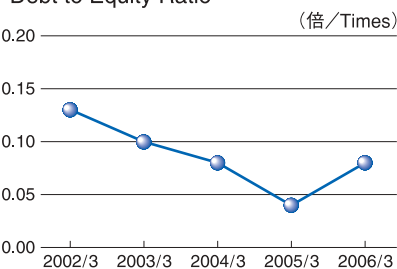
有利子負債比率

Debt to Total Assets Ratio



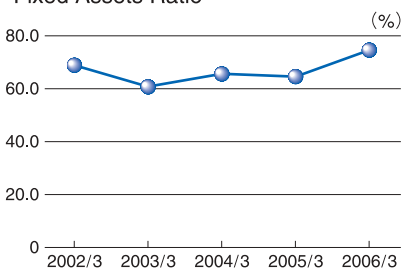
D/Eレシオ

Debt to Equity Ratio



固定比率

Fixed Assets Ratio



		2002/3	2003/3	2004/3	2005/3	2006/3
有利子負債比率 (%)	Debt to Total Assets Ratio (%)	6.1	4.7	3.8	1.9	3.8
D/Eレシオ (倍)	Debt to Equity Ratio (Times)	0.13	0.10	0.08	0.04	0.08
固定比率 (%)	Fixed Assets Ratio (%)	68.8	61.2	65.9	64.8	74.8

注) 有利子負債比率=有利子負債/総資本
 注) D/Eレシオ=有利子負債/株主資本
 Note: Debt to Total Assets Ratio=(Loans Payable+CP+Bond)/Total Assets.
 Note: D/E Ratio=(Loans Payable+CP+Bond)/Shareholders' Equity.

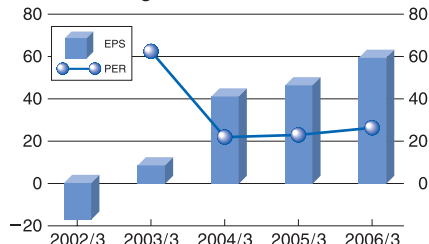
投資指標 Per Share Data

1株当たり当期純利益

Earnings per Share (EPS)

株価収益率

Price Earnings Ratio (PER)

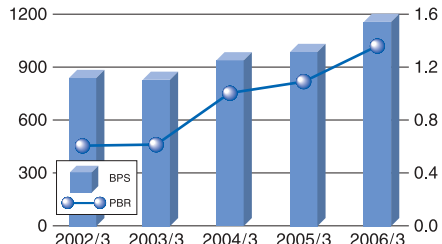


1株当たり純資産

Book Value per Share (BPS)

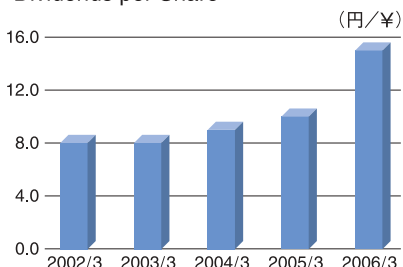
株価純資産倍率

Price Book Value Ratio (PBR)



1株当たり配当金

Dividends per Share



		2002/3	2003/3	2004/3	2005/3	2006/3
1株当たり当期純利益 (円)	Earnings per Share (円)	△17.33	8.27	41.84	46.67	60.10
株価収益率 (倍)	Price Earnings Ratio (Times)	—	62.88	22.66	23.03	26.32
1株当たり純資産 (円)	Book Value per Share (円)	835.77	827.38	941.65	990.78	1,162.72
株価純資産倍率 (倍)	Price Book Value Ratio (Times)	0.61	0.63	1.01	1.09	1.36
1株当たり配当金 (円)	Dividends per Share (円)	8.0	8.0	9.0	10.0	15.0

注) 2003/3より、1株当たり情報は「1株当たり当期純利益に関する会計基準」及び「1株当たり当期純利益に関する会計基準の適用指針」を適用しております。
 Note: The accounting standard for net income per share is changed from 2003/3.

貸借対照表
Balance Sheet

(百万円/¥millions)

	2005/3	2006/3
資産の部 Assets		
I 流動資産 Current assets	234,660	266,299
1.現金及び預金 Cash and time deposits	17,853	23,539
2.受取手形及び売掛金 Notes and accounts receivable	173,318	194,664
3.たな卸資産 Inventories	36,316	40,268
4.繰延税金資産 Deferred tax assets	2,947	3,529
5.その他 Others	6,083	5,662
貸倒引当金 Less allowance for doubtful receivables	△1,859	△1,365
II 固定資産 Fixed assets	100,629	130,473
1.有形固定資産 Property, plant and equipment	29,674	30,819
(1)建物及び構築物 Buildings and structures	(13,160)	(13,311)
(2)機械装置及び運搬具 Machinery, equipment and vehicles	(5,065)	(5,809)
(3)土地 Land	(9,252)	(9,448)
(4)その他 Others	(2,195)	(2,249)
2.無形固定資産 Intangible fixed assets	520	1,506
3.投資その他の資産 Investments and other assets	70,435	98,147
(1)投資有価証券 Investments in securities	(65,897)	(93,328)
(2)長期貸付金 Long-term loans receivable	(183)	(42)
(3)繰延税金資産 Deferred tax assets	(827)	(712)
(4)その他 Others	(3,843)	(4,576)
貸倒引当金 Less allowance for doubtful accounts	(△317)	(△512)
資産合計 Total assets	335,290	396,773

	2005/3	2006/3
負債の部 Liabilities		
I 流動負債 Current liabilities	141,247	160,247
1.支払手形及び買掛金 Notes and accounts payable	110,648	118,810
2.短期借入金 Short-term loans	10,532	14,311
3.コマーシャルペーパー Commercial paper	—	5,000
4.未払法人税等 Accrued income taxes	3,677	4,010
5.繰延税金負債 Deferred tax liabilities	4	—
6.その他 Others	16,384	18,115
II 固定負債 Fixed liabilities	22,105	34,149
1.長期借入金 Long-term debt	3,487	5,523
2.繰延税金負債 Deferred tax liabilities	9,803	21,497
3.退職給付引当金 Accrued retirement benefits for employees	7,406	5,902
4.役員退職慰労引当金 Accrued retirement benefits for officers	941	933
5.その他 Others	467	291
負債合計 Total liabilities	163,352	194,396
少数株主持分 Minority interests		
少数株主持分 Minority interests	4,844	5,755
資本の部 Shareholders' equity		
I 資本金 Common stock	9,699	9,699
II 資本剰余金 Capital surplus	9,648	9,725
III 利益剰余金 Retained earnings	134,778	145,709
IV その他有価証券評価差額金 Unrealized holding gain on securities	20,431	36,504
V 為替換算調整勘定 Translation adjustments	△1,558	586
VI 自己株式 Less treasury stock, at cost	△5,908	△5,604
資本合計 Total shareholders' equity	167,092	196,620
負債、少数株主持分及び資本合計 Total liabilities, minority interests and shareholders' equity	335,290	396,773

損益計算書 Income Statement		(百万円/¥millions)	
	2005/3	2006/3	
I 売上高 Net sales	575,636	648,023	
II 売上原価 Cost of sales	513,675	580,383	
	売上総利益 Gross profit	61,960	67,640
III 販売費及び一般管理費 Selling, general and administrative expenses	48,704	50,043	
	営業利益 Operating income	13,256	17,596
IV 営業外収益 Non-operating income	3,881	3,877	
1. 受取利息 Interests income	(418)	(448)	
2. 受取配当金 Dividends income	(944)	(1,094)	
3. 持分法による投資利益 Investment profit on equity method	(312)	(120)	
4. その他 Others	(2,205)	(2,214)	
V 営業外費用 Non-operating expenses	1,979	2,675	
1. 支払利息 Interests expenses	(471)	(628)	
2. その他 Others	(1,508)	(2,047)	
	経常利益 Ordinary income	15,158	18,798
VI 特別利益 Extraordinary gains	3,625	2,281	
1. 固定資産売却益 Gains on sales of fixed assets	(2,083)	(1,091)	
2. 投資有価証券売却益 Gains on sales of investments in securities	(1,542)	(1,190)	
VII 特別損失 Extraordinary losses	1,225	496	
1. 固定資産廃棄損 Loss on disposal of fixed assets	(239)	(261)	
2. 投資有価証券・出資金評価損 Loss on revaluation of investments in securities	(422)	(92)	
3. 減損損失 Impairment loss on fixed assets	(314)	(—)	
4. 特別退職金 Special retirement allowance	(124)	(98)	
5. その他 Others	(124)	(44)	
	税金等調整前当期純利益 Net income before taxes	17,558	20,583
	法人税、住民税及び事業税 Income taxes	5,389	6,787
	法人税等調整額 Deferred taxes	1,046	△58
	少数株主利益 Minority interests	738	962
	当期純利益 Net income	10,384	12,892

剰余金計算書 Surplus Statement		(百万円/¥millions)	
	2005/3	2006/3	
資本剰余金の部 Capital surplus			
I 資本剰余金期首残高 Capital surplus at the beginning of the year	9,635	9,648	
II 資本剰余金増加高 Increase of capital surplus	13	76	
自己株式処分差益 Gain on retirement of treasury stock	13	76	
III 資本剰余金期末残高 Capital surplus at the end of the year	9,648	9,725	
利益剰余金の部 Retained earnings			
I 利益剰余金期首残高 Retained earnings at the beginning of the year	125,116	134,778	
II 利益剰余金増加高 Increase of retained earnings	10,873	12,971	
1. 当期純利益 Net income	(10,384)	(12,892)	
2. 連結子会社増加に伴う増加高 Increase in retained earnings accompanying the increase in number of consolidated subsidiaries	(489)	(79)	
III 利益剰余金減少高 Decrease of retained earnings	1,211	2,041	
1. 配当金 Cash dividends	(1,145)	(1,274)	
2. 役員賞与 Bonuses to officers	(53)	(80)	
3. 連結子会社増加に伴う減少高 Decrease in retained earnings accompanying the increase in number of consolidated subsidiaries	(12)	(393)	
4. 持分法適法会社増加に伴う減少高 Decrease in retained earnings accompanying the increase in number of companies accounted for by the equity method	(—)	(6)	
5. 持分法適用会社減少に伴う減少高 Decrease in retained earnings accompanying the decrease in number of companies accounted for by the equity method	(—)	(287)	
IV 利益剰余金期末残高 Retained earnings at the end of the year	134,778	145,709	

キャッシュ・フロー計算書
Cash Flow Statement

(百万円/¥millions)

	2005/3	2006/3
I 営業活動によるキャッシュ・フロー Operating activities		
税金等調整前当期純利益 Net income before income taxes and minority interests	17,558	20,583
減価償却費 Depreciation and amortization	3,074	3,528
減損損失 Impairment loss on fixed assets	314	—
退職給付引当金の増減額(△は減少) Increase in retirement benefits	△1,112	△1,534
受取利息及び受取配当金 Interest and dividends received	△1,363	△1,543
支払利息 Interests expense	471	628
為替差損益 Exchange profit or loss	△8	△51
固定資産売却損益 Gain (Loss) on sales of fixed assets	△1,959	△1,056
売上債権の増減額(△は増加) Increase(Decrease) in notes and accounts receivable	△13,819	△21,947
たな卸資産の増減額(△は増加) Increase(Decrease) in inventories	△7,028	△4,300
仕入債務の増減額(△は減少) Increase(Decrease) in notes and accounts payable	10,737	8,164
投資有価証券売却損益 Gain on sales of investment securities	△1,541	△1,180
有価証券の評価替 Loss on devaluation of investments in securities	422	92
その他 Others	△675	1,676
小計 Sub total	5,069	3,060
利息及び配当金の受取額 Interest and dividends received by cash	1,483	1,737
利息の支払額 Interest paid	△512	△615
法人税等の支払額 Taxes paid	△4,324	△6,524
営業活動によるキャッシュ・フロー Net cash provided by (used in) operating activities	1,716	△2,341
II 投資活動によるキャッシュ・フロー Investing activities		
有形固定資産の取得による支出 Purchases of property and equipment	△6,530	△3,689
有形固定資産の売却による収入 Proceeds from sales of property and equipment	2,371	1,141
投資有価証券の取得による支出 Purchases of investments in securities	△1,700	△2,104
投資有価証券の売却による収入 Proceeds from sales of investments in securities	3,678	2,565
出資金の取得による支出 Purchase of investments in capitals	△480	△1,240
短期貸付金の純増減額(△は増加) Increase(decrease) in short-term loans, net	1,109	△56
その他 Others	139	△425
投資活動によるキャッシュ・フロー Net cash provided by (used in) investing activities	△1,412	△3,809
III 財務活動によるキャッシュ・フロー Financing activities		
短期借入金の純増減額(△は減少) Increase (Decrease) in short-term debts, net	708	2,894
コマーシャルペーパーの純増減額 Net increase(decrease) in Commercial Paper	—	5,000
長期借入による収入 Proceeds from long-term debt	2,320	2,500
社債の償還による支出 Purchases of current portion of bond	△7,000	—
配当金の支払額 Cash dividends paid	△1,145	△1,274
少数株主への配当金の支払額 Cash dividends paid to minority shareholders	△145	△169
その他 Others	143	378
財務活動によるキャッシュ・フロー Net cash provided by (used in) financing activities	△5,119	9,330

	2005/3	2006/3
IV 現金及び現金同等物に係る換算差額 Effect of exchange rate changes on cash and cash equivalents	△296	1,989
V 現金及び現金同等物の増減額(△は減少) Net increase(decrease) in cash and cash equivalents	△5,111	5,168
VI 現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of the year	21,033	17,215
VII 新規連結に伴う現金及び現金同等物の増加額 Increase in cash and cash equivalents accompanying consolidation	1,293	551
VIII 現金及び現金同等物の期末残高 Cash and cash equivalents at the end of the year	17,215	22,936

単体 Non-Consolidated

損益計算書
Income Statement

(百万円/¥millions)

	2005/3	2006/3
I 売上高 Net sales	442,304	473,351
II 売上原価 Cost of sales	413,565	442,617
売上総利益 Gross profit	28,739	30,734
III 販売費及び一般管理費 Selling, general and administrative expenses	23,557	23,912
営業利益 Operating income	5,181	6,822
IV 営業外収益 Non-operating income	4,447	5,689
1. 受取利息 Interests income	(340)	(324)
2. 受取配当金 Dividends income	(2,003)	(3,298)
3. 収入賃借料 Rent income	(949)	(884)
4. その他 Others	(1,153)	(1,182)
V 営業外費用 Non-operating expenses	1,127	2,182
1. 支払利息 Interests expenses	(226)	(273)
2. その他 Others	(900)	(1,909)
経常利益 Ordinary income	8,502	10,329
VI 特別利益 Extraordinary gains	1,538	1,166
1. 固定資産売却益 Gains on sales of property and equipment	(7)	(5)
2. 投資有価証券・関係会社株式売却益 Gains on sales of investments in securities	(1,530)	(1,161)
VII 特別損失 Extraordinary losses	598	282
1. 投資有価証券・関係会社株式・関係会社出資金評価損 Loss on revaluation of investments in securities	(440)	(92)
2. 特別退職金 Special retirement allowance	(124)	(98)
3. その他 Others	(32)	(91)
税引前当期純利益 Net income before taxes	9,442	11,214
法人税、住民税及び事業税 Income taxes	2,702	3,074
法人税等調整額 Deferred taxes	733	392
当期純利益 Net income	6,007	7,747
前期繰越利益 Balance carried forward from the previous year	3,685	4,364
当期末処分利益 Unappropriated retained earnings	9,692	12,112

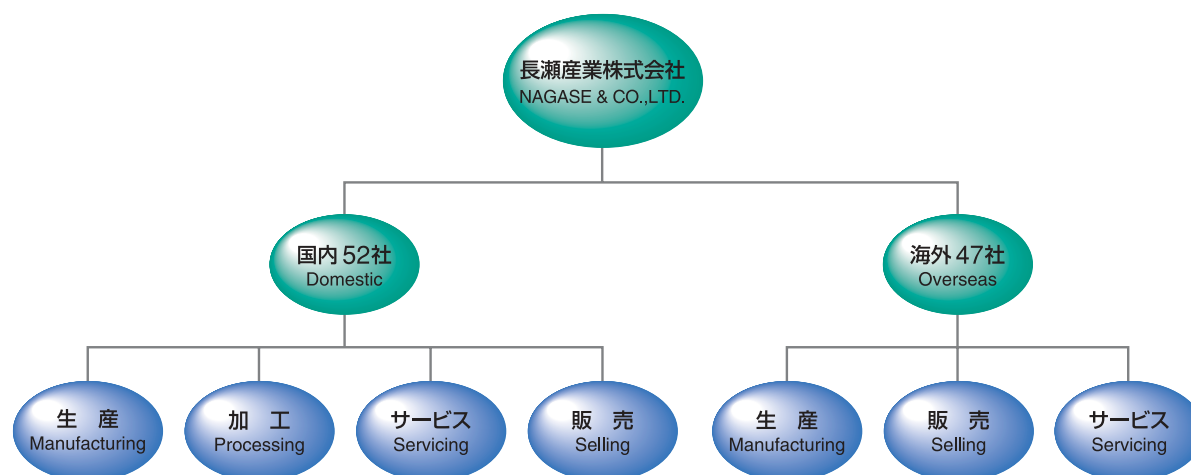
貸借対照表
Balance Sheet

(百万円/¥millions)

	2005/3	2006/3
資産の部 Assets		
I 流動資産 Current assets	177,836	193,891
1.現金及び預金 Cash and time deposits	12,216	15,549
2.受取手形 Notes receivable	15,777	16,434
3.売掛金 Accounts receivable	126,231	138,365
4.商品 Inventories	13,255	13,485
5.前渡金 Advance payment	746	645
6.繰延税金資産 Deferred tax assets	1,721	2,190
7.短期貸付金 Short-term loans receivable	5,898	4,818
8.その他 Others	3,397	3,380
貸倒引当金 Less allowance for doubtful receivables	△1,407	△979
II 固定資産 Fixed assets	81,818	111,456
1.有形固定資産 Property, plant and equipment	9,746	9,747
(1)建物 Buildings	(3,690)	(3,696)
(2)構築物 Structures	(139)	(166)
(3)機械装置 Machinery and equipment	(135)	(213)
(4)車両運搬具 Vehicles	(0)	(7)
(5)工具器具備品 Tools, furniture and fixtures	(827)	(849)
(6)土地 Land	(4,922)	(4,814)
(7)建設仮勘定 Construction in progress	(30)	—
2.無形固定資産 Intangible fixed assets	27	940
(1)ソフトウェア Software	(—)	(249)
(2)ソフトウェア仮勘定 Software in progress	(—)	(663)
(3)電話加入権 Telephone subscription right	(26)	(26)
(4)諸利用権 Right on various utilization	(1)	(0)
3.投資その他の資産 Investments and other assets	72,044	100,768
(1)投資有価証券 Investments in securities	(54,518)	(81,786)
(2)関係会社株式 Investment in subsidiaries and affiliates	(15,116)	(15,896)
(3)関係会社出資金 Other investment in subsidiaries and affiliates	(697)	(2,031)
(4)関係会社長期貸付金 Long-term loans receivable in subsidiaries	(509)	(—)
(5)その他 Others	(1,431)	(1,461)
貸倒引当金 Less allowance for doubtful accounts	(△228)	(△407)
資産合計 Total assets	259,654	305,347

	2005/3	2006/3
負債の部 Liabilities		
I 流動負債 Current liabilities	117,283	127,657
1.支払手形 Notes payable	3,339	3,791
2.買掛金 Accounts payable	89,857	94,362
3.短期借入金 Short-term loans	2,182	1,417
4.コマーシャルペーパー Commercial paper	—	5,000
5.未払金 Accrued payment	1,525	2,098
6.未払費用 Accrued expenses	2,697	2,865
7.未払法人税等 Accrued income taxes	1,806	1,406
8.前受金 Advance received	675	468
9.預り金 Deposits received	14,324	15,505
10.前受収益 Deferred income	60	33
11.その他 Others	814	706
II 固定負債 Fixed liabilities	16,077	28,769
1.長期借入金 Long-term debt	2,800	5,300
2.長期未払金 Long-term accounts payable	141	—
3.繰延税金負債 Deferred tax liabilities	8,480	20,208
4.退職給付引当金 Accrued retirement benefits for employees	3,995	2,597
5.役員退職慰労引当金 Accrued retirement benefits for officers	658	662
負債合計 Total liabilities	133,360	156,426
資本の部 Shareholders' equity		
I 資本金 Common stock	9,699	9,699
II 資本剰余金 Capital surplus	9,648	9,725
1.資本準備金 Additional paid - in capital	9,634	9,634
2.その他資本剰余金 Gain on retirement of treasury stock	13	90
III 利益剰余金 Retained earnings	92,583	98,992
1.利益準備金 Legal reserve	2,424	2,424
2.任意積立金 Voluntary reserve	80,465	84,445
(1)特別償却準備金 Reserve for special depreciation	(63)	(53)
(2)圧縮記帳積立金 Reserve for advanced depreciation	(737)	(891)
(3)圧縮特別勘定積立金 Deferred revenue on sales of property	(154)	(—)
(4)別途積立金 Other reserves	(79,510)	(83,510)
3.当期末処分利益 Unappropriated retained earnings	9,692	12,112
IV その他有価証券評価差額金 Unrealized holding gain on securities	20,259	36,098
V 自己株式 Less treasury stock, at cost	△5,897	△5,594
資本合計 Total shareholders' equity	126,294	148,920
負債及び資本合計 Total liabilities and shareholders' equity	259,654	305,347

グループ会社の状況 Performance of Group Companies



連結対象子会社 (40社) Consolidated Subsidiaries

国内会社 Domestic

(平成18年3月末時点 / as of March 31, 2006)

販売及びサービス Selling and Servicing

社名 Company	資本金又は出資金 Capital stock (百万円 / ¥millions)	設立時期 Foundation	議決権の所有割合 (%) Shares of having resolution	事業内容 Business lines
報映産業(株) Hoei Sangyo Co., Ltd.	250	1974/04	80.50	映画材料、磁気製品および情報映像機材等の販売 Sale of film materials, magnetic products, information imaging materials, etc.
ナガセプラスチック(株) Nagase Plastics Co., Ltd.	96	1975/03	100.00	合成樹脂原料および製品の販売 Sale of raw materials for plastics and plastic products
長瀬カラーケミカル(株) Nagase Colors & Chemicals Co., Ltd.	100	1957/01	100.00	染料、化学工業薬品等の仕入販売および情報提供サービス Purchasing and sale of dyestuffs, industrial chemicals, etc. and related information provision
ナガセエレックス(株) Nagase Elex Co., Ltd.	20	1979/02	100.00	合成樹脂原料および製品の販売 Sale of raw materials for plastics and plastic products
ナガセケミカル(株) Nagase Chemical Co., Ltd.	60	1995/09	100.00	染料、工業薬品、製紙用化学品、合成樹脂および各種機械の販売 Sale of dyestuffs, industrial chemicals, chemicals for manufacturing paper, plastics and machinery
ナガセ研磨機材(株) Nagase Barrel Finishing Systems Co., Ltd.	50	1955/10	100.00	研磨剤および研磨機械の販売 Sale of abrasives and grinding materials
ナガセ生化学品販売(株) Nagase Bio-Chemical Sales Co., Ltd.	30	1987/04	100.00 (12.95)	酵素製剤、食品添加物および飼料添加物の販売 Sale of enzymes and additives for food and feed
ナガセ物流(株) Nagase Logistics Co., Ltd.	401	1982/04	100.00	倉庫業および運送業 Warehousing and distribution
ナガセ情報開発(株) Nagase Information Development, Ltd.	30	1987/09	100.00	ソフトウェアの開発および保守 Software development and maintenance
ナガセ総合サービス(株) Nagase General Service Co., Ltd.	20	1983/11	100.00	各種物品の販売、リースおよび不動産管理 Sale and lease of various goods, real estate administration
ナガセ電子機器サービス(株) Nagase Electronic Equipment Service Co., Ltd.	45	1989/06	100.00	低温真空機器等の製造、販売および保守 Manufacture, sale and maintenance of low temperature vacuum equipment
(株)ナガセビューティケア Nagase Beauty Care Co., Ltd.	100	1991/04	100.00	化粧品、健康食品等の販売 Sale of cosmetics and health foods
ナガセシエムエステクノロジー(株) Nagase CMS Technology Co., Ltd.	150	2001/06	65.00	CMS装置の開発、設計、製造、販売および保守 Development, design, manufacture, sale and maintenance of CMS devices
ナガセトレードマネジメント(株) Nagase Trade Management Co., Ltd.	20	1996/09	100.00	輸出入手続の事務代行業 Business agent for foreign trade documentation
西日本長瀬(株) Nishinohon Nagase Co., Ltd.	60	1969/10	100.00	染料・助剤、工業薬品、合成樹脂等の販売 Sale of dyestuffs, auxiliaries, industrial chemicals and plastics

生産及び加工 Manufacturing and Processing				
社名 Company	資本金又は出資金 Capital stock (百万円/¥millions)	設立時期 Foundation	議決権の所有割合(%) Shares of having resolution	事業内容 Business lines
ナガセケムテックス(株) Nagase ChemteX Corp.	2,474	1970/04	100.00	エポキシ樹脂、酵素製剤、化学工業製品の製造 Manufacture of epoxy resins, enzymes, industrial chemicals
東拓工業(株) Totaku Industries, Inc.	270	1952/05	77.08	合成樹脂製品の製造、販売 Manufacture and sale of plastic products
セツナン化成(株) Setsunan Kasei Co., Ltd.	125	1966/02	100.00	合成樹脂の着色加工、販売 Coloring and sale of plastics
寿化成工業(株) Kotobuki Kasei Corp.	20	1972/11	100.00 (42.50)	合成樹脂製品の成形、加工および販売 Molding, processing and sale of plastic products
ナガセ医薬品(株) Nagase Medicals Co., Ltd.	498	1972/07	100.00	医薬品の製造 Manufacture of pharmaceuticals
アルファバンピングテクノロジー(株) Alpha Bumping Technology Co., Ltd.	300	2000/06	75.50	Ni/Au無電解メッキ法によるウエハーバンピング Contract processing for wafer bumping using Ni/Au electroless plating

海外会社 Overseas

社名 Company	資本金又は出資金 Capital stock (千通貨/ thousands)	設立時期 Foundation	議決権の所有割合(%) Shares of having resolution	事業内容 Business lines
ナガセシンガポールリミテッド Nagase Singapore (Pte) Ltd.	US\$1,738	1975/04	100.00	輸出入、仲介貿易、市場開発、情報収集 Import/export, trade agency, market development, information collection
ナガセファインケムシンガポールリミテッド Nagase FineChem Singapore (Pte) Ltd.	S\$14,000	2001/08	100.00 (40.00)	液晶用化学薬品の製造および回収再生 Manufacture and recycling of chemical agents for liquid crystals
ナガセアメリカコーポレーション Nagase America Corp.	US\$3,500	1971/04	100.00	輸出入、仲介貿易、市場開発、情報収集 Import/export, trade agency, market development, information collection
長瀬(香港)有限公司 Nagase (Hong Kong) Ltd.	HK\$3,120	1971/02	100.00	輸出入、仲介貿易、市場開発、情報収集 Import/export, trade agency, market development, information collection
ナガセヨーロッパジーエムビーエイチ Nagase (Europa) GmbH	EUR700	1980/04	100.00	輸出入、仲介貿易、市場開発、情報収集 Import/export, trade agency, market development, information collection
ナガセタイランドカンパニーリミテッド Nagase (Thailand) Co., Ltd.	BAHT87,000	1989/03	100.00	輸出入、仲介貿易、市場開発、情報収集 Import/export, trade agency, market development, information collection
ナガセマレーシアビーエイチディ Nagase (Malaysia) Sdn. Bhd.	RM1,500	1981/09	51.00	輸出入、仲介貿易、市場開発、情報収集 Import/export, trade agency, market development, information collection
長華塑膠(股)有限公司 Nagase Wahlee Plastics Corp.	NT\$52,000	1990/12	60.00 (5.00)	樹脂販売およびその関連製品販売 Sale of resins and related products
台湾長瀬(股)有限公司 Nagase (Taiwan) Co., Ltd.	NT\$45,000	1988/08	100.00	輸出入、仲介貿易、市場開発、情報収集 Import/export, trade agency, market development, information collection
カナダモールドテクノロジーインコーポレーテッド Canada Mold Technology Inc.	C\$5,000	1989/03	53.00	金型製造、販売およびメンテナンス Manufacture, sale and maintenance of metal molds
上海長瀬貿易有限公司 Shanghai Nagase Trading Co., Ltd.	RMB8,120	1997/09	100.00	国際貿易および貿易コンサルティング International trade and trade consulting
上海華長貿易有限公司 Shanghai Hua Chang Trading Co., Ltd.	RMB19,864	1998/03	70.00 (53.75)	樹脂販売およびその関連製品販売 Sale of resins and related products
ナガセ코리아コーポレーション Nagase Korea Corp.	WON700,000	2001/04	100.00	卸売販売業 Retail sales
ナガセエンジニアリングサービス코리아カンパニーリミテッド Nagase Engineering Service Korea Co., Ltd.	WON150,000	1997/09	100.00	機械装置のメンテナンスサービスおよびエンジニアリング Equipment maintenance service and engineering
ナガセフィリピンコーポレーション Nagase Philippines Corp.	PHP45,839	1997/04	100.00	輸出入および卸売業 Import/export and retail
ピーティーナガセインポーエクスポートインドネシア P.T. Nagase Impor-Ekspor Indonesia	US\$500	1998/02	100.00 (10.00)	輸出入販売および輸出入コンサルティング Import/export sales and import/export consulting
長瀬精密塑料(上海)有限公司 Nagase Precision Plastics Shanghai Co., Ltd.	RMB16,512	2001/11	99.00 (5.00)	プラスチックトレイの成形 Plastic tray molding
長瀬精細化工(無錫)有限公司 Nagase ChemteX (Wuxi) Corp.	RMB28,970	2002/09	100.00 (50.00)	接着剤・電子用ハイテク化学品の製造販売、技術サービス Manufacture and sale of adhesives and high-tech chemical products for electronics, technology service
長瀬国際電子有限公司 Nagase International Electronics Ltd.	HK\$10,000	2004/03	100.00 (20.00)	日本国外における電子関連生産事業の管理・運営 Management of electronics-related manufacturing businesses in Japan and overseas

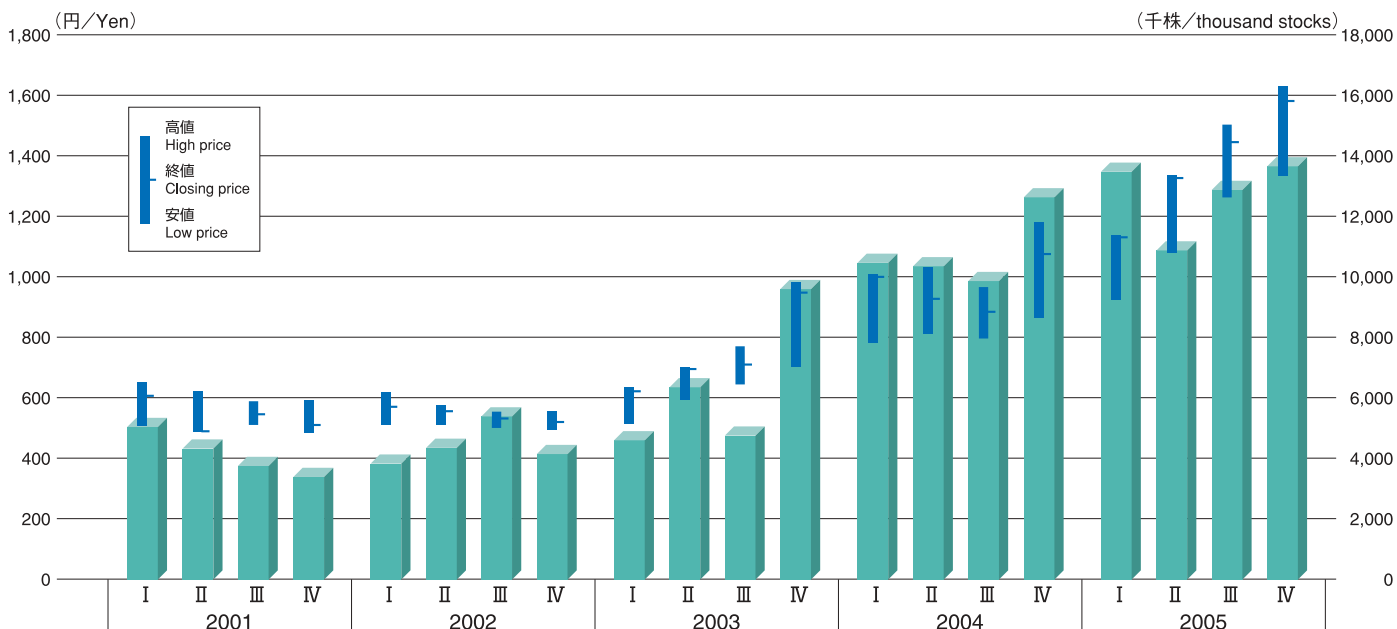
注)「議決権の所有割合」欄の(内書)は間接所有割合です。

Note: Inside of parenthesis of the box of 「shares of having resolution」 right is indirect one.

株式関連 Matters relating to stocks

株価、出来高の推移

Change of stock prices and turnover



株価 Stock prices	2001				2002				2003				2004				2005			
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV
高値 High price	650	620	588	591	615	574	555	555	635	703	769	981	1,007	1,030	966	1,179	1,137	1,336	1,503	1,630
安値 Low price	505	488	511	485	510	512	500	495	513	596	644	702	782	810	796	864	922	1,079	1,263	1,352
終値 Closing price	605	488	545	510	572	556	532	520	622	695	709	948	999	927	884	1,075	1,132	1,327	1,444	1,582
出来高 Turnover	5,017	4,329	3,739	3,383	3,815	4,342	5,393	4,134	4,594	6,343	4,742	9,593	10,458	10,351	9,861	12,627	13,470	10,873	12,885	13,650

注) 上記の数値は東京証券取引所の数値に基づいています。

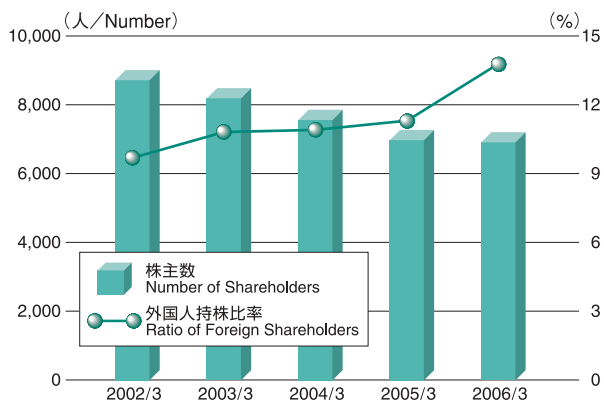
注) Iは4～6月、IIは7～9月、IIIは10～12月、IVは1～3月の数値を表しています。

Note: Above numeric numbers are based on the one of Tokyo Stock Exchange.

Note: I represents the figures for from April to June, II for from July to September, III for from October to December, and IV for from January to March.

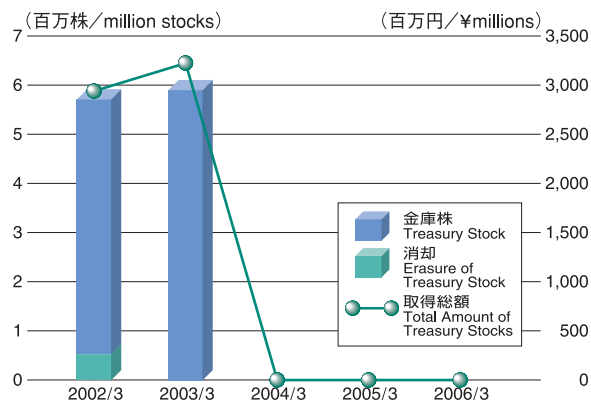
株主の推移

Change of Shareholders



自己株式取得の状況

Treasury Stock



		2002/3	2003/3	2004/3	2005/3	2006/3
株主数(人)	Number of Shareholders	8,738	8,205	7,563	6,982	6,904
外国人持株比率(%)	Ratio of Foreign Shareholders (%)	9.67	10.86	10.87	11.30	13.77
自己株式取得数(千株)	Number of Treasury Stocks (thousand stocks)	5,695	5,900	—	—	—
自己株式消却数(千株)	Number of Erased Treasury Stocks (thousand stocks)	529	—	—	—	—
自己株式取得総額(百万円)	Total Amount of Treasury Stocks (¥ millions)	2,942	3,225	—	—	—

会社概要

長瀬産業株式会社

◆本社

〒550-8668 大阪市西区新町一丁目1番17号
〒103-8355 東京都中央区日本橋小舟町5番1号

◆設立

1917年12月

◆問合せ先

財務部
電話 (03) 3665-3028 FAX (03) 3665-3930
URL <http://www.nagase.co.jp>

◆株主名簿管理人

住友信託銀行株式会社
大阪市中央区北浜四丁目5番33号

◆株式の上場

東京証券取引所及び大阪証券取引所第一部上場 (1970年8月)

◆株式の状況

発行可能株式総数 346,980,000株
発行済株式の総数 138,408,285株

◆株主数

6,904名

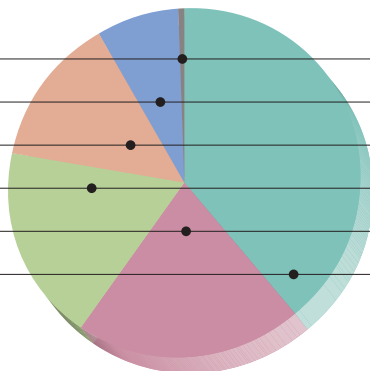
(2006年3月31日現在)

◆大株主

株主名	当社への出資状況		当社の大株主への出資状況	
	持株数	出資比率	持株数	出資比率
	千株	%	千株	%
日本マスタートラスト信託銀行株式会社	9,852	7.12	—	—
日本トラスティ・サービス信託銀行株式会社	9,173	6.63	—	—
住友信託銀行株式会社	6,131	4.43	4,060	0.24
株式会社 三井住友銀行	4,377	3.16	—	—
長瀬 洋	4,165	3.01	—	—
日本生命保険相互会社	3,984	2.88	—	—
長瀬 令子	3,522	2.54	—	—

◆所有者株式分布状況

証券会社	29名	446千株 (0.32%)
自己株式	1名	10,388千株 (7.51%)
外国法人等	122名	19,060千株 (13.77%)
その他法人	292名	25,226千株 (18.23%)
個人その他	6,387名	28,834千株 (20.83%)
金融機関	73名	54,451千株 (39.34%)



◆会計監査人

新日本監査法人

Company profile

Nagase & Co., Ltd.

◆Head office

1-17, Shinmachi 1-Chome, Nishi-ku, Osaka 550-8668
5-1, Nihonbashi-Kobunacho, Chuo-ku, Tokyo 103-8355

◆Foundation

December, 1917

◆Contact to

Finance Division
Tel: (03) 3665-3028 Fax: (03) 3665-3930
URL: <http://www.nagase.co.jp>

◆Share transfer agent

Sumitomo Trust & Banking Co., Ltd.
5-33, Kitahama 4-Chome, Chuo-ku, Osaka

◆Stock listed

Listed at the first section of Tokyo Stock Exchange and
Osaka Securities Exchange (since August, 1970)

◆Stock status

Number of shares to be issued by the company : 346,980,000
Number of issued shares : 138,408,285

◆Number of shareholders

6,904

(as of March 31, 2006)

◆Major shareholders

Name	Investment to our company		To our Major shareholders	
	No. of shares held	Percentage of total shares outstanding	No. of shares held	Percentage of total shares outstanding
	thousand shares	%	thousand shares	%
The Master Trust Bank of Japan, Ltd.	9,852	7.12	—	—
Japan Trustee Services Bank, Ltd.	9,173	6.63	—	—
Sumitomo Trust & Banking Co., Ltd.	6,131	4.43	4,060	0.24
Sumitomo Mitsui Banking Corp.	4,377	3.16	—	—
Hiroshi Nagase	4,165	3.01	—	—
Nippon Life Ins. Co.	3,984	2.88	—	—
Reiko Nagase	3,522	2.54	—	—

◆Status of proprietary stock distribution

Securities companies:	29	446 thousand stocks (0.32%)
Treasury Stock:	1	10,388 thousand stocks (7.51%)
Foreign corporation, etc:	122	19,060 thousand stocks (13.77%)
Other corporation:	292	25,226 thousand stocks (18.23%)
Private and others:	6,387	28,834 thousand stocks (20.83%)
Financial institutions:	73	54,451 thousand stocks (39.34%)

◆CPA

ERNST & YOUNG SHIN NIHON